



SNL BEARINGS LIMITED

November 04, 2025

BSE Limited
Corporate Relationship
Department 1st Floor,
P. J Towers, Dalal Street,
Mumbai 400 001
Scrip Code 505827

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held on November 04, 2025 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e., on Tuesday, November 04, 2025, inter-alia considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025, along with the Limited Review Report, as submitted by the Statutory Auditors of the Company. A copy of the same is enclosed herewith.

The Board Meeting commenced at 05:45 p.m. and concluded at 08:20 p.m.

The aforementioned information is also being made available on the Company's website at www.snlbearings.in

We request you to kindly take the above on record.

For SNL BEARINGS LIMITED

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PONDA

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Date: 2025.11.04
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Pooja Ponda
Company Secretary & Compliance Officer
Membership no. A66677

REGISTERED



Dhannur, 15, Sir P. M. Road,
Fort, Mumbai - 400 001



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WORKS



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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of SNL Bearings Limited

1. We have reviewed the accompanying statement of unaudited financial results (the 'Statement') of **SNL Bearings Limited** (the 'Company') for the quarter ended **30 September 2025** and the year to date results for the period 1 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



SNL Bearings Limited

Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandio & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Gaurav Shekhawat

Partner

Membership No. 122980

UDIN: 25122980BMOYRE5200

Place: Mumbai

Date: 04 November 2025

SNL BEARINGS LIMITED
Registered Office: Dhannur, 15 Sir P.M. Road, Fort, Mumbai 400 001
CIN : L99999MH1979PLC134191

PART I :- Statement of unaudited financial results for quarter and half year ended 30 September 2025

(₹ in lakhs, except per share data)

Sr No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.25	30.06.25	30.09.24	30.09.25	30.09.24	31.03.25
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	1,477	1,237	1,271	2,714	2,490	5,119
	(b) Other income	48	86	68	134	138	260
	Total income	1,525	1,323	1,339	2,848	2,628	5,379
2	Expenses						
	(a) Cost of materials consumed	480	424	420	904	852	1,839
	(b) Changes in inventories of finished goods and work-in-progress	13	3	24	16	12	(39)
	(c) Employee benefits expense	255	232	235	487	469	935
	(d) Finance costs (*)	0	0	0	0	0	1
	(e) Depreciation and amortisation expense	44	43	38	87	77	154
	(f) Other expenses	329	269	277	598	529	1,075
	Total expenses	1,121	971	994	2,092	1,939	3,965
3	Profit before tax (1-2)	404	352	345	756	689	1,414
4	Tax expense / (credit)						
	(a) Current tax	106	78	93	184	180	360
	(b) Deferred tax (net)	5	3	(5)	8	(7)	(32)
	Total tax expense	111	81	88	192	173	328
5	Profit after tax (3-4)	293	271	257	564	516	1,086
6	Other comprehensive income / (loss)						
	Items that will not be reclassified subsequently to profit or loss						
	(a) Remeasurements of the defined benefit plan	2	2	(8)	4	6	(1)
	(b) Tax (expense)/credit on items that will not be reclassified to profit or loss (*)	(0)	(1)	2	(1)	(1)	0
	Other comprehensive income / (loss)	2	1	(6)	3	5	(1)
7	Total comprehensive income (5+6)	295	272	251	567	521	1,085
8	Paid-up share capital	361	361	361	361	361	361
	(Face value - ₹ 10 per share)						
9	Other equity						6,423
10	Basic and diluted earnings per equity share (Face value ₹ 10 each)	8.11	7.51	7.12	15.62	14.29	30.08
	(not annualised except for the year end) (in ₹)						

(*) ₹ 0 lakh represents amount lower than ₹ 1 lakh

SNL Bearings Limited
PART-II:- Balance Sheet

(₹ in lakhs)

Sr. No	Particulars	As at	
		30.09.25	31.03.25
		Unaudited	Audited
A	ASSETS		
1	Non-current assets		
	(a) Property, plant and equipment	1,354	1,408
	(b) Intangible assets	38	4
	(c) Intangible assets under development	-	12
	(d) Financial assets		
	(i) Loans (*)	0	0
	(ii) Other financial assets	76	76
	(e) Income tax assets (net)	25	4
	(f) Other non-current assets	131	127
	Total non - current assets	1,624	1,631
2	Current assets		
	(a) Inventories	1,240	1,288
	(b) Financial assets		
	(i) Investments	3,710	3,448
	(ii) Trade receivables	1,097	954
	(iii) Cash and cash equivalents	114	34
	(iv) Bank balances other than cash and cash equivalents	97	80
	(v) Loans	1	1
	(c) Income tax assets (net)	-	21
	(d) Other current assets	47	46
	Total current assets	6,306	5,872
	Total assets	7,930	7,503
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	361	361
	(b) Other equity	6,701	6,423
	Total equity	7,062	6,784
2	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	7	7
	(b) Deferred tax liabilities (net)	171	162
	Total non-current liabilities	178	169
3	Current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities (*)	0	0
	(ii) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	55	24
	Total outstanding dues of creditors other than micro enterprises and small enterprises	350	241
	(iii) Other financial liabilities	121	138
	(b) Other current liabilities	92	93
	(c) Provisions	60	54
	(d) Current tax liabilities (net)	12	-
	Total current liabilities	690	550
	Total liabilities	868	719
	Total equity and liabilities	7,930	7,503

(*) ₹ 0 lakh represents amount lower than ₹ 1 lakh

Particulars	Half year ended	
	30.09.25	30.09.24
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit before tax	756	689
Adjustments for:		
Depreciation and amortisation expenses	87	77
Finance costs (*)	0	0
Interest income from other financial assets measured at amortised cost	(6)	(45)
Loss on sale of property, plant and equipment (net)	-	1
Provisions for doubtful trade receivables	2	-
Profit on sale of investments	(14)	(15)
Fair value changes on financial assets measured at FVTPL	(114)	(78)
Provisions/(reversal) towards slow-moving and non-moving inventory	15	(8)
Provision for gratuity	8	8
Provision for leave entitlement	6	5
Foreign exchange gain (unrealised) (*)	(2)	0
Operating profit before working capital changes	738	634
Changes in working capital:		
Adjustment for decrease/(increase) in operating assets:		
- Inventories	33	(38)
- Trade receivables	(141)	(164)
- Loans and other non-current and current assets	(1)	(141)
Adjustment for (decrease)/increase in operating liabilities:		
- Trade payables	142	81
- Other financial liabilities, provision and other current liabilities	(10)	29
Cash generated from operations	761	401
Direct taxes paid	(172)	(158)
Net cash generated from operating activities (A)	589	243
B. Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets (including movement of capital work-in-progress and capital advances)	(59)	(7)
Purchase of current investments	(234)	(1,550)
Sale proceeds of current investments	86	426
Investments in bank deposits (net)	(19)	1,067
Interest received	6	54
Net cash used in investing activities (B)	(220)	(10)
C. Cash flows from financing activities		
Repayment of long term borrowings	-	(2)
Settlement of lease obligations		
- Cash payments for principal portion (*)	(0)	(0)
- Cash payments for interest portion (*)	(0)	(0)
Interest paid (*)	(0)	(0)
Changes in unclaimed dividend bank balances	(2)	(8)
Dividends paid on equity shares	(287)	(245)
Net cash used in financing activities (C)	(289)	(255)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	80	(22)
Add: Balance of cash and cash equivalents at the beginning of the year	34	39
Closing balance of cash and cash equivalents	114	17
Components of cash and cash equivalents:		
Cash on hand (*)	0	1
Balances with banks in current accounts	114	16
Total	114	17

(*) ₹ 0 lakh represents amount lower than ₹ 1 lakh

Notes (Part I to III) :-

- 1** The above unaudited financial results ('statement') were reviewed and recommended by the Audit Committee and were thereafter approved by the Board of Directors at their respective meetings held on 04 November 2025. The statutory auditors have carried out a limited review of the statement for the quarter and half year ended 30 September 2025.
- 2** The statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 (the 'Act') and other accounting principles generally accepted in India. The statement is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).
- 3** The statement of cash flows has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS) 7 - "Statement of Cash Flows".
- 4** During the quarter ended 30 September 2025, the Company has paid a final dividend of ₹ 8.00 per share (80%) on face value of ₹ 10 per share each post receiving shareholder's approval in Annual General Meeting, which was in line with dividend recommended by the Board of Directors for the financial year 2024-25.
- 5** Operating segments are reported in a manner consistent with the integral reporting provided to the Chief Operating Decision Maker (CODM). The CODM regularly monitors and reviews the operating result of the whole Company as one segment "Bearing". Thus, as defined under Ind AS 108 "Operating Segments", the Company's entire business falls under one operational segment.

Place : Mumbai
Date : 04 November 2025

For and on behalf of the Board of Directors

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ZAVERI

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(Ms) Harshbeena Zaveri
Chairperson